TAB	DESCRIPTION	PURPOSE	DATA REQUIRED
SUMMARY			
Dashboard	Executive Summary with charts	A snapshot of the cost and revenue figures required	
Assessment Impact	Summarizes per-household monthly costs	An estimate of the costs of annexation that each homeowner might expect	
Funding Stack	5-year funding view	Show how funding sources "stack together" to meet project needs	Funding provided by Enhancement Fund, Developer, Grants and Debt
Custom Funding Stack	Total funding vs total needs	Identify resulting surplus/deficit resulting from the costs and revenues	
Term Sheet Revised Stack	Funding stack including developer contributions	Illustrate funding gap after developer contributions	
ADMINISTRATIVE AND OPERATING COSTS			
Staffing Programs	Actual CC1.0 costs and revenues (sample includes 2021-2024 data)	Demonstrate current economics of CC1.0	Actual costs for each of prior 4 years: • CC1.0 compensation • CC1.0 administrative compensation • CC1.0 revenue
CAPITAL EXPENDITURES FOR CC2.0			
Capex Phasing	Three capital spending outflow scenarios for CC2.0 over 3 years	Projected cash needs to fund project "as incurred"	For each of next 3 years: • 3 total CAPEX spending scenarios (Lean, Baseline, High) • 3 annual allocation percentages for each scenario

TAB	DESCRIPTION	PURPOSE	DATA REQUIRED
Capex Pivot	Capex phasing in a pivot table format	Summarizes "Capex Phasing"	Summary of 3 CAPEX spending outflows (previous TAB)
Custom Capex	Capex Phasing over 4 years	Provide alternate phasing for consideration	For each of 3 spending scenarios: • Lean, Baseline and High alternatives • 4 annual allocation percentages for each scenario
FUNDING SOURCE – ENHANCEMENT FUND			
Housing Snapshot	Housing market data for Anthem	Housing market trends impact on EF revenue capacity	• Typical home value & 1-yr change • Median home value & 1-yr change
EF History 2020 2024	<u>Actual</u> Enhancement Fund (EF) revenues (sample shows 2020 thru 2024)	Provide factual historic baselin before looking at projections	Actual EF revenue for each of the past 5 years
EF Projections 2025 2029	<u>Projected</u> EF revenues	Forecast a range of possible EF revenue outcomes for next 5 years	• Prior year's EF revenue • "What-if" percent changes (3 alternatives)
Projection Totals	Summarizes 5-year cumulative projections	"How much money might realistically be available" from EF?	Projected EF revenue for next 5 years (from previous Tab)
EF Proj Extended	Extends EF projection 15 years (sample shows thru 2039)	Show long-term capacity of EF to cover debt or future phases	• Next year's projected EF revenue • Projected annual increase %
Custom EF Set Aside	EF revenues earmarked for CC2.0 @ 50%	Show funds available from EF only	For each of next 4 years, 50% of the projected annual EF revenue ("Baseline")

TAB	DESCRIPTION	PURPOSE	DATA REQUIRED
EF Sensitivity	Stress test of EF projections	Provide range of future EF funding under different housing price and resale volume assumptions	For each of next 4 years: • "Baseline" estimated EF revenue • Annual % change in home prices • Annual % change in sales volume
Sensitivity Grid Year 1	Stress test for future year 1 only	Demonstrate additional uncertainty/sensitivity of available EF revenue	For future year 1 only: • "Baseline" estimated EF revenue • % change in home prices • % change in sales volume
FUNDING SOURCE – DEVELOPER INVOLVEMENT			
Custom Developer	Potential 4-year contributions from developer	Demonstrate how negotiated contributions could reduce ACC funding	For next 4 years, Developer $ contributions
Developer Term Inputs	Scenarios for negotiating with developers	Suggested "asks" to developers	• Value of land contributed • Cash contributions for each of next 4 years • In-kind value of amenities contributed by Developer
Developer Term Effect	Annual flows of developer contributions	Determine how developer contributions affect funding stack	Summary of Developer contributions over 4 years
FUNDING SOURCES – GRANTS AND PUBLIC/PRIVATE PARTNERSHIPS			
Grants P3 Menu	List of potential outside funding sources	Identify sources of grants to offset EF funding shortfall	• Potential programs available • Typical size and conditions • Type (Grant/P-P-P/Loan/Donation
Custom Grants P3	4-year potential cash from grants and sponsorships	Could grants and sponsorships cover shortfall?	Possible funding available in each of next 4 years

TAB	DESCRIPTION	PURPOSE	DATA REQUIRED
Grants Timeline	Application cycles and requirements for various grants and sponsorship programs	Plan when to apply and what ACC commitments are required	Research into alternate sources of funding
FUNDING SOURCE – DEBT			
Debt Service Inputs	Borrowing assumptions	Enable adjustable debt modeling	Loan terms and conditions: • Principal (amount borrowed) • Interest Rate • Lenth of loan (years) • First payment year • Computed annual payment
Debt Service Sched	Amortization schedule with SAMPLE inputs	Debt obligation over 20 years	Debt service obligation for Principal and Interest by year for each year of the loan
Custom Debt Sched	Debt service under the "Custom Capex" model	Evaluate debt service under alternate scenarios	Debt service obligation for Principal and Interest by year for each year of the loan
Debt vs EF Coverage	Compare debt service payments to 50% of EF revenues	"Can EF realistically cover the debt service?"	For debt service in each year: • EF Baseline revenue • EF Set Aside (assume 50% • Total loan payment • % of Total loan payment covered by EF